

Chatha Foods Limited

(Formerly Known as Chatha Foods Private Limited)

Regd. Office: 272, Mota Singh Nagar Jalandhar Punjab, Pin code -144001, Phone No. 0181-4616381

CIN: U15310PB1997PLC020578, E-mail: cs@cfpl.net.in, Website: <https://cfpl.net.in>

Date: March 18, 2024

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of upto 59,62,000 Equity Shares of Rs. 10/- each for cash at a price of Rs. [●] per Equity Share aggregating upto [●] Lakhs through the book-building route by Chatha Foods Limited

The IPO Committee of the Company at their meeting held on March 18, 2024, in consultation with the Book Running Lead Manager to the Issue [Indorient Financial Services Limited], has finalized allocation of 16,98,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 56.00 per Equity Share (including share premium of Rs. 46.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NEGEN UNDISCOVERED VALUE FUND	4,42,000	26.03%	56.00
2	MAURYAN FIRST	1,80,000	10.60%	56.00
3	AURUM SME TRUST I	3,58,000	21.08%	56.00
4	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME 1	3,58,000	21.08%	56.00
5	NAKSHATRA STRESSED ASSETS FUND	1,80,000	10.60%	56.00
6	SAINT CAPITAL FUND	1,80,000	10.60%	56.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

CHATHA FOODS LIMITED

Village Chaundheri, P.O. Dappar, Chandigarh- Ambala Highway, Distt- SAS NAGAR, Punjab 140506

+91-1762-506711 | Website: <https://cfpl.net.in>

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We request you to make the above information public by disclosing the same on your website.

Thanking You,
For & on behalf of **Chatha Foods Limited**

Priyanka Oberoi
Authorised Signatory



Name: Priyanka Oberoi

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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