

## **KP Green Engineering Limited**

(Formerly known as K P Buildcon Pvt. Ltd.)



A COMPANY TO SOLVE THE DIFFICULTIES

ULIIES 6

March 14, 2024

To,
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

### SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATIONS OF SME IPO OF KP GREEN ENGINEERING LIMITED

The Board of directors of the Company in their meeting held on March 14, 2024, in consultation with Beeline Capital Advisors Private Limited ("Book Running Lead Managers"), have finalized allocation of 37,50,000 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 144/- per Equity Share (including share premium of ₹ 139/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per equity share)	Total amount allocated (in ₹)
1.	BOFA SECURITIES EUROPE SA - ODI	416,000	11.09%	144/-	59,904,000
2.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	278,000	7.41%	144/-	40,032,000
3.	LC RADIANCE FUND VCC	277,000	7.39%	144/-	39,888,000
4.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	209,000	5.57%	144/-	30,096,000
5.	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	209,000	5.57%	144/-	30,096,000
6.	ZEAL GLOBAL OPPORTUNITIES FUND	209,000	5.57%	144/-	30,096,000
7.	ZINNIA GLOBAL FUND PCC - CELL DEWCAP FUND	174,000	4.64%	144/-	25,056,000
8.	AG DYNAMIC FUNDS LIMITED	174,000	4.64%	144/-	25,056,000
9.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	139,000	3.71%	144/-	20,016,000



Registered Office:

Factory Office:

146-147, Ekalbara Road, Dabhasa, Ta - Padra, Dist. - Vadodara - 391440, Gujarat, India.

Telephone No: 0266-2244112 | E-mail: sales.brd@kpgroup.co

CIN: U40100GJ2001PLC039763 | Website: www.kpgreenengineering.com



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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (₹ per equity share)	Total amount allocated (in ₹)
10.	SILVER STRIDE INDIA GLOBAL FUND	139,000	3.71%	144/-	20,016,000
11.	NEGEN UNDISCOVERED VALUE FUND	139,000	3.71%	144/-	20,016,000
12.	BEACON STONE CAPITAL VCC - BEACON STONE I	139,000	3.71%	144/-	20,016,000
13.	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC-GNGOF 1	139,000	3.71%	144/-	20,016,000
14.	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME 1	139,000	3.71%	144/-	20,016,000
15.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	139,000	3.71%	144/-	20,016,000
16.	3 SIGMA GLOBAL FUND	105,000	2.80%	144/-	15,120,000
17.	FORBES EMF	96,000	2.56%	144/-	13,824,000
18.	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	70,000	1.87%	144/-	10,080,000
19.	NEXUS GLOBAL OPPORTUNITIES FUND	70,000	1.87%	144/-	10,080,000
20.	MONEYWISE FINANCIAL SERVICES PVT. LTD. MFSPL	70,000	1.87%	144/-	10,080,000
21.	LRSD SECURITIES PVT LTD	70,000	1.87%	144/-	10,080,000
22.	VPK GLOBAL VENTURES FUND-VPK GLOBAL VENTURES FUND- SCHEME I	70,000	1.87%	144/-	10,080,000
23.	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	70,000	1.87%	144/-	10,080,000
24.	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	70,000	1.87%	144/-	10,080,000
25.	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	70,000	1.87%	144/-	10,080,000
26.	BENANI CAPITAL- BENANI CAPITAL SCHEME 1	70,000	1.87%	144/-	10,080,000
	Total	37,50,000	100.00%		54,00,00,000



'KP House', Opp. Ishwar Farm Junction BRTS, Near Bliss IVF Circle, Canal Road, Bhatar, Surat-395017, Gujarat, India. Telephone No: 0261-2244757 | Fax No.: 0261-2234757 | E-mail: info@kpgroup.co

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We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

For KP Green Engineering Limited (Formerly Known as K P Buildcon Private Limited)

Muinunaque Iqbalhusen Kadva Whole Time Director DIN: 07661317

Place: Surat

Date: March 14, 2024





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