



Mukka Proteins Limited

(Previously known as 'Mukka Sea Food Industries Limited / 'Mukka Sea Food Industries Private Limited)



ISO 22000
Certified Company



ISO 9001 : 2015
Certified Company

Date:28/02/2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of 8,00,00,000 equity shares of face value of Rs. 1 each of Mukka Proteins Limited ("Company")

The IPO Committee of the Company at their respective meetings held on 28/02/2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 2,39,99,565 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 28 per Equity Share (including share premium of Rs. 27 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NEOMILE GROWTH FUND - SERIES I	5781745	24.09	28
2	SAINT CAPITAL FUND	3573800	14.89	28
3	ZINNIA GLOBAL FUND PCC - CELL DEWCAP FUND	3571660	14.88	28
4	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	3929040	16.37	28
5	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	3571660	14.88	28
6	ELARA INDIA OPPORTUNITIES FUND LIMITED	3571660	14.88	28

[●] have applied through a total of [●] schemes, Scheme-wise details provided in table below: NA

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NA			

Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste

Factory : D. No. 14-161 to 164, Sasihihlu Road, Mukka, Mangaluru - 575021. Karnataka, India

Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

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E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : U05004KA2010PLC055771

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **MUKKA PROTEINS LIMITED**



Authorised Signatory



Name: Mehaboobsab Mahmadvous Chalyal

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India