

**March 19, 2024**

To,  
Asst. Vice President  
MSD- Non-Continuous Markets Group  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E) Mumbai-400051

Dear Sir,

**Sub: Further Public Offering of up to 36,00,000 equity shares of face value of ₹ 10.00 each (the "Equity Shares") of Omfurn India Limited (the "Company" and such further public offering, the "Offer") comprising of Fresh Issue of up to 36,00,000 Equity Shares aggregating up to ₹ 2,700 Lakhs.**

The Board of Directors of the Company at their respective meeting held on March 19, 2024, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 5,35,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 75.00 per Equity Share (including share premium of Rs. 65 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor   | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|-------------------------------|--------------------------------|------------------------------|----------------------------------|
| 1       | Augmenta Value Trust-Scheme I | 1,34,400                       | 25.11%                       | 75.00                            |
| 2       | Saint Capital Fund            | 4,00,800                       | 74.89%                       | 75.00                            |
|         | <b>Total</b>                  | <b>5,35,200</b>                | <b>100%</b>                  |                                  |

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

| Sr. No. | Name of Scheme | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) |
|---------|----------------|--------------------------------|------------------------------|----------------------------------|
| 1       | N.A.           | N.A.                           | N.A.                         | N.A.                             |

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,  
**For and on behalf of the Board of  
Omfurn India Limited**

MAHENDRA Digitally signed by  
CHITBAHAL MAHENDRA  
VISHWAKAR CHITBAHAL  
MA VISHWAKARMA  
Date: 2024.03.19  
16:53:06 +05'30'

**Mahendra Chitbahal Vishwakarma**  
**Whole-time director**  
**DIN: 00096586**

**Place: Mumbai**