

PLATINUM.

Date: February 26, 2024

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of ₹ 10 each of Platinum Industries Limited (“Company” and “Issue”, respectively)

The Board of Directors of the Company in their meeting held on February 26, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 41,28,237 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 171 per Equity Share (including share premium of ₹161 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1.	Baring Private Equity India AIF 2	14,62,035	35.42	25,00,07,985
2.	Elara India Opportunities Fund	10,28,688	24.92	17,59,05,648
3.	Saint Capital Fund	4,09,422	9.92	7,00,11,162
4.	Leading Light Fund VCC – The Triumph Fund	3,50,871	8.50	5,99,98,941
5.	Antara India Evergreen Fund Ltd	2,92,407	7.08	5,00,01,597
6.	NAV Capital VCC – NAV Capital Emerging Star Fund	2,92,407	7.08	5,00,01,597
7.	Astorne Capital VCC Arven	2,92,407	7.08	5,00,01,597
		41,28,237	100.00	70,59,28,527

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Platinum Industries Limited**

Bhagyashree Mallawat
Digitally signed
by Bhagyashree
Mallawat
Date: 2024.02.26
18:28:51 +05'30'

Name: Bhagyashree Mallawat
Designation: Company Secretary and Compliance Officer

cc:

Securities and Exchange Board of India
Division of Issues and Listing-II,
Corporation Finance Department,
Plot No. C 4-A, G Block, Near Bank of India,
Bandra Kurla Complex, Bandra East, Mumbai,
Maharashtra 400051.

PLATINUM INDUSTRIES LIMITED
(Formerly Known as PLATINUM INDUSTRIES PRIVATE LIMITED)
CIN: U24299MH2020PLC341637

Unit No. 841, Building No. 8, Solitaire Corporate Park, Chakala, Andheri (E), Mumbai-400093, Maharashtra
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