



To,
Asst.Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of K2 Infracen Limited.

The IPO Committee of the company at its meeting held on March 27, 2024, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **9,46,800 Equity Shares**, to Anchor Investors at Anchor Investor Issue price **Rs. 119/- per Equity Share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NAV Capital VCC - NAV Capital Emerging Star Fund	4,21,200	44.49%	Rs. 119/-
2.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,68,000	17.74%	Rs. 119/-
3.	BENANI CAPITAL- BENANI CAPITAL SCHEME 1	1,65,600	17.49%	Rs. 119/-
4.	EMINENCE GLOBAL FUND PCC-EUBILIA CAPITAL PARTNERS FUND I	1,06,800	11.28%	Rs. 119/-
5.	VPK GLOBAL VENTURES FUND - VPK GLOBAL VENTURES FUND - SCHEME 1	85,200	9.00%	Rs. 119/-
	Total	9,46,800	100.00%	

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For K2 Infracen Limited

A handwritten signature in blue ink, appearing to read 'Pankaj Sharma', written over a horizontal line.

Pankaj Sharma
Managing Director
DIN: 03318951

Date: March 27, 2024

Place: Gurugram