Regd. Office: Bhaiya Building, Anaj Bazar, Itwari , Nagpur - 440 002 (M.H.)

Corp. Office: Honey arjun Kaushalya Tower, 2 nd Floor, Near HDFC Bank

CA Road, Nagpur - 440 008 (M.H.)



Date: April 12, 2024

To,

The Associate Vice President Listing Department M/s. National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai- 400 051

Dear Sir,

Sub: <u>Issue details of Anchor allocations of SME IPO of Ramdevbaba Solvent Limited</u>

The Board of Directors of the Company at their meeting held on Friday, April 12, 2024, in consultation with the Choice Capital Advisors Private Limited ("Book Running Lead Manager"), to the Issue, has finalized allocation of 16,80,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 85 per Equity Share (including share premium of Rs. 75 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total Amount Allocated (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	KINGSMAN WEALTH FUND PCC KIF II	1,18,400	1,00,64,000	7.05%	85
2	Nakshatra Stressed Asset Fund	2,40,000	2,04,00,000	14.29%	85
3	Steptrade Revolution Fund	2,36,800	2,01,28,000	14.10%	85
4	Rajasthan Global Securities Private Limited	2,36,800	2,01,28,000	14.10%	85
5	Moneywise Financial Services Private Limited	1,37,600	1,16,96,000	8.19%	85
6	Milky Investment & Trading Co	2,36,800	2,01,28,000	14.10%	85
7	Minerva Emerging Opportunities Fund	4,73,600	4,02,56,000	28.19%	85
	Total	16,80,000	14,28,00,000	100.00%	

Out of the total allocation of 16,80,000 Equity Shares to the Anchor Investors, 16,80,000 Equity shares are allocated to Anchor Investors, no allocation to Mutual Fund through a total of NIL schemes. Set forth are the details provided in the table below:



(Formerly known as Ramdevbaba Solvent Pvt. Ltd.)

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Sr. No.	Name of Scheme	No. of Equity Shares allocated	Total Amount Allocated (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)				
NIL									
	Total		-	-	-				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated April 04, 2024 filed with Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For RAMDEVBABA SOLVENT LIMITED

NILESH

Digitally signed by NILESH SURESH

SURESH

MOHATA

MOHATA

Date: 2024.04.12 17:46:03 +05'30'

Name: Nilesh Suresh Mohata Designation: Managing Director

DIN: 02374561