



**GHAR BANEGA, TOH DESH BANEGA.**

Corporate Office: 8th Floor, Unit No. 802,  
Natraj by Rustonjee, Junction of Western Express  
Highway and M. V. Road Mumbai MH 400069 IN  
Tel: 022 - 4168 9900 / 6121 3400

May 07, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

**Sub: Initial public offering of equity shares of face value of Rs. 10/- each ("Equity Shares") of Aadhar Housing Finance Limited ("Company" and "Offer", respectively)**

The IPO Committee of the Company at its meeting held on May 07, 2024, in consultation with ICICI Securities Limited, Citigroup Global Markets India Private Limited, Kotak Mahindra Capital Company Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited ("**Book Running Lead Managers**") to the Offer, has finalized allocation of 2,85,04,761 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 315 per Equity Share (including share premium of Rs. 305 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (Rs.)
1.	HDFC SMALL CAP FUND	11,42,899	4.01%	315	36,00,13,185
2.	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	11,42,852	4.01%	315	35,99,98,380
3.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	3,42,865	1.20%	315	10,80,02,475
4.	HDFC MUTUAL FUND - HDFC MNC FUND	2,28,561	0.80%	315	7,19,96,715
5.	ICICI PRUDENTIAL INNOVATION FUND	9,52,408	3.34%	315	30,00,08,520
6.	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	9,52,361	3.34%	315	29,99,93,715
7.	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	12,69,846	4.45%	315	40,00,01,490
8.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	3,04,748	1.07%	315	9,59,95,620
9.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	7,11,298	2.50%	315	22,40,58,870
10.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S GIFT FUND	76,140	0.27%	315	2,39,84,100



**Aadhar Housing Finance Ltd.**

CIN: U66010KA1990PLC011409  
Regd. Office: 2nd Floor, No. 3, JVT Towers, 8th 'A' Main Road,  
S.R Nagar, Bengaluru - 560 027, Karnataka.  
Toll Free No: 1800 3004 2020 www.aadharhousing.com  
customercare@aadharhousing.com

11.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	76,140	0.27%	315	2,39,84,100
12.	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY SAVER FUND	1,01,520	0.36%	315	3,19,78,800
13.	SBI LIFE INSURANCE CO. LTD	12,69,846	4.45%	315	40,00,01,490
14.	WINRO COMMERCIAL (INDIA) LTD	12,69,846	4.45%	315	40,00,01,490
15.	INVESCO INDIA CONTRA FUND	9,52,408	3.34%	315	30,00,08,520
16.	WF ASIAN RECONNAISSANCE FUND LIMITED	9,52,408	3.34%	315	30,00,08,520
17.	CLARUS CAPITAL I	7,93,689	2.78%	315	25,00,12,035
18.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	7,93,689	2.78%	315	25,00,12,035
19.	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	7,93,689	2.78%	315	25,00,12,035
20.	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	7,93,689	2.78%	315	25,00,12,035
21.	QUANT MUTUAL FUND - QUANT BFSI FUND	7,93,689	2.78%	315	25,00,12,035
22.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	9,52,455	3.34%	315	30,00,23,325
23.	WHITEOAK CAPITAL FLEXI CAP FUND	3,54,662	1.24%	315	11,17,18,530
24.	WHITEOAK CAPITAL MID CAP FUND	1,25,302	0.44%	315	3,94,70,130
25.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	23,030	0.08%	315	72,54,450
26.	WHITEOAK CAPITAL MULTI CAP FUND	92,355	0.32%	315	2,90,91,825
27.	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	39,574	0.14%	315	1,24,65,810
28.	ACM GLOBAL FUND VCC	6,34,923	2.23%	315	20,00,00,745
29.	THE JUPITER GLOBAL FUND-JUPITER INDIA SELECT	6,34,923	2.23%	315	20,00,00,745
30.	PICTET - INDIAN EQUITIES	6,34,923	2.23%	315	20,00,00,745
31.	THELEME INDIA MASTER FUND LIMITED	6,34,923	2.23%	315	20,00,00,745
32.	CLSA GLOBAL MARKETS PTE. LTD-ODI	6,34,923	2.23%	315	20,00,00,745
33.	EAST BRIDGE CAPITAL MASTER FUND I LTD	5,23,815	1.84%	315	16,50,01,725
34.	BANDHAN LARGE CAP FUND	2,38,102	0.84%	315	7,50,02,130
35.	BANDHAN FINANCIAL SERVICES FUND	2,38,102	0.84%	315	7,50,02,130
36.	HDFC LIFE INSURANCE COMPANY LIMITED	4,76,204	1.67%	315	15,00,04,260
37.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	4,76,204	1.67%	315	15,00,04,260



38.	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	4,76,204	1.67%	315	15,00,04,260
39.	BCAD FUND	4,76,204	1.67%	315	15,00,04,260
40.	NEPEAN LONG TERM OPPORTUNITIES FUND II	4,28,593	1.50%	315	13,50,06,795
41.	AMUNDI FUNDS NEW SILK ROAD	3,17,485	1.11%	315	10,00,07,775
42.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,58,766	0.56%	315	5,00,11,290
43.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	1,58,719	0.56%	315	4,99,96,485
44.	GAM SUSTAINABLE EMERGING EQUITY	3,17,485	1.11%	315	10,00,07,775
45.	JM FINANCIAL MUTUAL FUND - JM MIDCAP FUND	1,58,766	0.56%	315	5,00,11,290
46.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	1,58,719	0.56%	315	4,99,96,485
47.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	3,17,485	1.11%	315	10,00,07,775
48.	LIC MF BANKING AND FINANCIAL SERVICES FUND LI171	95,222	0.33%	315	2,99,94,930
49.	LIC MF FLEXI CAP FUND LIC17	2,22,263	0.78%	315	7,00,12,845
50.	MAHINDRA MANULIFE SMALL CAP FUND	1,90,491	0.67%	315	6,00,04,665
51.	MAHINDRA MANULIFE MULTI CAP FUND	1,26,994	0.45%	315	4,00,03,110
52.	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	3,17,485	1.11%	315	10,00,07,775
53.	SBI GENERAL INSURANCE COMPANY LIMITED	3,17,485	1.11%	315	10,00,07,775
54.	ANANTA CAPITAL VENTURES FUND 1	2,38,102	0.84%	315	7,50,02,130
55.	M/S AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	2,38,102	0.84%	315	7,50,02,130
56.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	2,38,102	0.84%	315	7,50,02,130
57.	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	2,38,102	0.84%	315	7,50,02,130
58.	HIGH CONVICTION FUND - SERIES 1	2,38,102	0.84%	315	7,50,02,130
59.	KOTAK PRE IPO OPPORTUNITIES FUND	2,38,102	0.84%	315	7,50,02,130
60.	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	2,38,102	0.84%	315	7,50,02,130
61.	ICICI PRUDENTIAL EMERGING LEADERS FUND	1,70,670	0.60%	315	5,37,61,050
<b>TOTAL</b>		<b>2,85,04,761</b>	<b>100.00%</b>	<b>-</b>	<b>8,97,89,99,715</b>

Out of the total allocation of 2,85,04,761 Equity Shares to the Anchor Investors, 1,01,58,956 Equity Shares (i.e., 35.64% of the total allocation to Anchor Investors) were allocated to 11 domestic mutual funds, which have applied through a total of 28 schemes. Scheme wise details of mutual funds are provided in the table below:



Sr. No.	Name of Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (Rs.)
1.	HDFC SMALL CAP FUND	11,42,899	4.01%	315	36,00,13,185
2.	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	11,42,852	4.01%	315	35,99,98,380
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<b>TOTAL</b>		<b>1,01,58,956</b>	<b>35.64%</b>	<b>-</b>	<b>3,20,00,71,140</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated April 30, 2024, filed with Registrar of Companies, Karnataka at Bangalore.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For Aadhar Housing Finance Limited**

*Harshada Pathak*

**Authorised Signatory**



Name: Harshada Pathak

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India