

Date: May 09, 2024

To,  
Associate Vice President  
MSD - Non-Continuous Markets Group  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051, Maharashtra

**Sub.: Issue details for Anchor allocations of SME IPO of Premier Roadlines Limited.**

Dear Sir/ Madam,

The Board of Directors of the company at its meeting held on May 09, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 17,14,000 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs.67/- per equity share (including share premium of Rs.57/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)	Total Amount allocated (in Rs.)
1.	SB OPPORTUNITIES FUND I	5,22,000	30.46%	₹67/-	3,49,74,000
2.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,26,000	13.19%	₹67/-	1,51,42,000
3.	MERU INVESTMENT FUND PCC-CELL 1	3,00,000	17.50%	₹67/-	2,01,00,000
4.	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME 1	2,16,000	12.60%	₹67/-	1,44,72,000
5.	MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	1,50,000	8.75%	₹67/-	1,00,50,000
6.	SAINT CAPITAL FUND	1,50,000	8.75%	₹67/-	1,00,50,000
7.	FINAVENUE CAPITAL TRUST- FINAVENUE GROWTH FUND	1,50,000	8.75%	₹67/-	1,00,50,000
	<b>Total</b>	<b>17,14,000</b>	<b>100.00%</b>		<b>11,48,38,000</b>



**PREMIER ROADLINES LIMITED**

CIN : U51103DL2008PLC175563

REGD. OFFICE : B-870, Near Church, New Ashok Nagar, New Delhi – 110096

CORP. OFFICE : 501, 5th Floor, Plot No. 4B, District Centre, Tower A, Nextra "The Address", Mayur Vihar, Phase-1 Extension, Delhi India.

E-mail : info@prlindia.com, cs@prlindia.com | www.prlindia.com | Phone : 011-44015000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For Premier Roadlines Limited



**Virender Gupta**  
**Chairman & Managing Director**  
**DIN: 01686194**

**Place: New Delhi**

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