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**REFRACTORY  
SHAPES LIMITED**

Date: May 03, 2024

To,  
Asst. Vice President  
Listing Department  
M/s. National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of Refractory Shapes Limited**

The Board of Directors of the Company in their meeting held on **May 03, 2024**, in consultation with the Book Running Lead Manager (“BRLM”) to the Issue, has finalized allocation of **17,00,000** Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of **Rs. 31/-** per Equity Share (including share premium of Rs. 21/- per Equity Share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Next Orbit Ventures Fund	8,52,000	50.12	₹ 31/-
2.	Craft Emerging Market Fund PCC – Citadel Capital Fund	8,48,000	49.89	₹ 31/-
	<b>Total</b>	<b>17,00,000</b>	<b>100%</b>	

Out of the total allocation **17,00,000** to the Anchor investor, no Mutual Fund have applied through any schemes.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Refractory Shapes Limited

Ms. Prajna Shrivani Shetty  
DIN: 02836327  
Chairperson and Managing Director

