

Date: May 7, 2024

To,

BSE Limited

25th Floor, P J Towers
Dalal Street
Mumbai 400 001
Maharashtra

Dear Madam/Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of TBO Tek Limited (the “Company”, and such initial public offering, the “Offer”)

This is in relation to the red herring prospectus dated April 28, 2024 (“**Red Herring Prospectus**”) filed with the Registrar of Companies, Delhi and Haryana at New Delhi (the “**RoC**”), the Securities and Exchange Board of India (the “**SEBI**”), National Stock Exchange of India Limited (the “**NSE**”) and the BSE Limited (the “**BSE**”, and together with the NSE, the “**Stock Exchanges**”), read with the addendum to the Red Herring Prospectus dated May 6, 2024 (together with the Red Herring Prospectus, the “**RHP**”), and read along with Price Band advertisement issued by the Company dated May 2, 2024, in connection with the Offer. The IPO Committee of the Board of Directors, in its meeting on May 7, 2024, in consultation with Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, Jefferies India Private Limited and JM Financial Limited, has finalized allocation of 7,570,807 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹920 per Equity Share (including share premium of ₹919 per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total amount allocated (₹)
1	ABU DHABI INVESTMENT AUTHORITY - MONSOON	408,704	5.4%	920	376,007,680
2	GOVERNMENT PENSION FUND GLOBAL	408,704	5.4%	920	376,007,680
3	ICICI PRUDENTIAL TECHNOLOGY FUND	173,920	2.3%	920	160,006,400
4	ICICI PRUDENTIAL ELSS TAX SAVER FUND	169,552	2.2%	920	155,987,840
5	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	65,232	0.9%	920	60,013,440
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	171,616	2.3%	920	157,886,720
7	KOTAK PIONEER FUND	171,616	2.3%	920	157,886,720

TBO Tek Limited

CIN: U74999DL2006PLC155233

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8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	65,472	0.9%	920	60,234,240
9	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	408,704	5.4%	920	376,007,680
10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	322,624	4.3%	920	296,814,080
11	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET FUND	86,080	1.1%	920	79,193,600
12	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	408,704	5.4%	920	376,007,680
13	SBI TECHNOLOGY OPPORTUNITIES FUND	408,704	5.4%	920	376,007,680
14	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SPECIAL SITUATIONS FUND	65,216	0.9%	920	59,998,720
15	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	65,216	0.9%	920	59,998,720
16	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	86,960	1.1%	920	80,003,200
17	BLACKROCK GLOBAL FUNDS - INDIA FUND	217,392	2.9%	920	200,000,640
18	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	217,392	2.9%	920	200,000,640
19	FIDELITY FUNDS - INDIA FOCUS FUND	217,392	2.9%	920	200,000,640
20	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	217,392	2.9%	920	200,000,640
21	FRANKLIN INDIA OPPORTUNITES FUND	217,392	2.9%	920	200,000,640
22	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	217,392	2.9%	920	200,000,640
23	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	217,392	2.9%	920	200,000,640
24	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	217,392	2.9%	920	200,000,640
25	INVESCO INDIA EQUITY FUND	217,392	2.9%	920	200,000,640
26	MIRAE ASSET MULTICAP FUND	163,056	2.2%	920	150,011,520
27	MIRAE ASSET MULTI ASSET ALLOCATION FUND	54,336	0.7%	920	49,989,120

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28	SBI GENERAL INSURANCE COMPANY LIMITED	217,392	2.9%	920	200,000,640
29	SBI LIFE INSURANCE CO. LTD	217,392	2.9%	920	200,000,640
30	TATA DIGITAL INDIA FUND	217,392	2.9%	920	200,000,640
31	WHITEOAK CAPITAL FLEXI CAP FUND	129,520	1.7%	920	119,158,400
32	WHITEOAK CAPITAL MID CAP FUND	45,744	0.6%	920	42,084,480
33	WHITEOAK CAPITAL ELSS TAX SAVER FUND	8,400	0.1%	920	7,728,000
34	WHITEOAK CAPITAL MULTI CAP FUND	33,728	0.4%	920	31,029,760
35	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	86,692	1.1%	920	79,756,640
36	BANDHAN LARGE CAP FUND	86,692	1.1%	920	79,756,640
37	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MULTI CAP FUND	86,692	1.1%	920	79,756,640
38	CARMIGNAC PORTFOLIO	86,692	1.1%	920	79,756,640
39	DSP MULTICAP FUND	86,692	1.1%	920	79,756,640
40	EDELWEISS FOCUSED FUND	43,346	0.6%	920	39,878,320
41	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	43,346	0.6%	920	39,878,320
42	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	86,683	1.1%	920	79,748,360
43	MAX LIFE INSURANCE COMPANY LIMITED	86,692	1.1%	920	79,756,640
44	MOTILAL OSWAL LARGE CAP FUND	86,692	1.1%	920	79,756,640
45	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	86,692	1.1%	920	79,756,640
46	RBC ASIA PACIFIC EX-JAPAN EQUITY FUND	86,692	1.1%	920	79,756,640
47	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	86,692	1.1%	920	79,756,640
	Total	7,570,807	100%		6,965,142,440

Out of the total allocation of 7,570,807 Equity Shares to the Anchor Investors, 3,155,236 Equity Shares were allocated to 14 domestic Mutual Funds through a total of 26 schemes, and the scheme-wise details are provided in table below:

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26	MOTILAL OSWAL LARGE CAP FUND	86,692	1.1%	920	79,756,640
	Total	3,155,236	42%		2,902,817,120

In accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, the Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the RHP.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

For and on behalf of TBO Tek Limited

Neera Chandak


Neera Chandak
Company Secretary

Cc:

Securities and Exchange Board of India

Corporation Finance Department

Division of Issues and Listing - 1

SEBI Bhavan, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India

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